## Static Structures and Finite Element Analysis

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## What is the finite element method?

- The Finite Element $\underline{\text { Method (FEM) is a mathematical framework that can be used to find }}$ approximate solutions to partial differential equations (PDEs)
- PDEs describe lots of important physics, including
- Solid mechanics (e.g. linear elasticity)
- Fluid mechanics
- Heat transfer
- Electromagnetism
- Finite Element Analysis (FEA) involves the practical application of the finite element method to solve a real-world problem.


## Why is FEA helpful?

- Most real-world problems are too complex to analyze by hand
- But, we'd like a way to estimate stresses and deformations in engineering components and structures. FEA, when used correctly, can help!


Gears in contact: what is the stress field in each of the gear teeth?
https://www.thetruthaboutcars.com/2014/07/saturation-dive-manual-transmission-gear-design/


Large crane structure: how much deformation and stress does this structure experience under a given load?
https://www.finiteelementanalysis.com.au/featured/analysing-large-fabricated-structures/

## Why is FEA helpful?

- Benefits of FEA:
$\square$ Analyze complex geometries based on CAD models of parts to be designed/manufactured
$\square$ Efficient for planning and prototyping
$\square$ Quicker to test more variables under more situations
$\square$ Is your test destructive? Destroy it in a simulation instead! It's cheaper
$\square$ Bottom line: saves time/money when done well
- Limitations include:
$\square$ Models are always an approximation of reality
$\square$ Complexity and learning curve of FEA software
Cost: very large models take time (days, or longer!) for the computer to solve

https://enteknograte.com/


## FEM for Structural Analysis

Step 1: Define the problem: geometry, boundary conditions, material properties

Step 2: Mesh (discretize) the domain into nodes and elements


Step 3: Solve the model to obtain nodal displacements

Step 4: Post-process the model to obtain element stresses

https://www.simscale.com/blog/2017/01/convergence-finite-element-analysis/

## Anatomy of an Element

Below is an example of a 4-node quadrilateral element that can be used to model a 2D structural problem.
Each quadrilateral element has 4 nodes, and two degrees of freedom per node $\left(u_{x}^{i}\right.$ and $u_{y}^{i}$, the horizontal and vertical displacement of node $i$ )


The element stiffness matrix and load vector relate the nodal displacements to forces applied on the nodes.
There are various techniques to derive the equations for the element stiffness and load vector for a given element, but all types of finite elements are defined by these two critical quantities

## Material Properties

For isotropic materials, there are 3 key material properties to be aware of:

1. $E=$ elastic modulus (Young's modulus): Describes the stiffness of a material under axial loading. Analagous to a spring constant for a linear spring
2. $v=$ Poisson's ratio: governs length change in the transverse direction when a structure is loaded axially
3. $G=$ Shear modulus: like elastic modulus, but for shear stresses and shear deformation

Need only 2 constants to describe an isotropic material because $E=2 G(1+v)$. You should never define all 3 constants in FEA software (most software won't let you).

Isotropic are the simplest, but most common, materials you might encounter. Selection of an appropriate material model and constants is critical to performing a meaningful analysis.


## Boundary Conditions

A key component of any structural analysis is specification of boundary conditions (BCs). BCs describe how the structure interacts with its surroundings. There are two general types to be aware of:

1. Displacement BC ( $\Gamma_{D}$ ): Specify displacement on a portion of the boundary.

○ Often, $\boldsymbol{u}^{p}=\mathbf{0}$ (fixed boundary)
2. Traction BC $\left(\Gamma_{N}\right)$ : Traction is a force per unit area. It is represented by a vector.

- Often simplified as a point load
- Note: A "free" boundary (no loads, no constraints) is equivalent to prescribing
 a zero-traction condition

More complex boundary conditions (e.g. contact with another deformable body) are essentially special cases or combinations of the above conditions.

## FEA Boundary Conditions: Example 1

The domain below has been broken into 38 total elements and 60 total nodes. The 60 total nodes represent $60 \times 2=120$ nodal displacement values in the model, 60 in the $x$ direction and another 60 in the $y$ direction


## Some questions:

1. What are the boundary conditions used in this FEA model?
2. The number of degrees of freedom, $n_{\text {dof }}$, is the number of nodal displacement values that must be solved for. What is $n_{d o f}$ for this model?

## FEA Boundary Conditions: Example 2

Consider a plate with a hole subjected to tensile loading. Sketch a model of the boundary conditions you could use to model this problem.

Hint: FEA Boundary conditions must restrain rigid body motions in order to find a unique solution to the displacement field. This means you must use displacement boundary conditions somewhere in the model to keep the body fixed in space.


## FEA Boundary Conditions: Example 3

Consider a wrench applying torque to a bolt head. Suppose we wish to use FEA to calculate the stresses in the wrench in this situation.

Sketch a model of the boundary conditions you could use to model this problem. Assume the user applies load along the handle, but the torque is low enough that the bolt doesn't begin to turn.

Hint: It's best not to include the bolt in the FEA model and mesh. How could you represent the presence of the bolt with boundary conditions?


## Types of Elements

The most common types of finite elements are summarized in the figure below.

- Elements interpolate the displacement field between nodes.
- The displacement field is typically either modeled with a linear or quadratic polynomial.

What type of element should you use? Several factors

- Cost: linear elements are computationally cheaper/simpler to work with
- Geometry: Triangular elements easily mesh a domain; quadratic elements can have curved edges
- Type of problem being solved: E.g., linear triangles/tetrahedra don't capture bending deformation very accurately



## Influence of Mesh on FEA Solution

Remember that FEA results in an approximation of the exact solution to a PDE with specified boundary conditions.

In general, more nodes and/or a higher degree of polynomial interpolation results in a more accurate FEA solution.

Starting from a given mesh, there are two ways to increase the accuracy of a solution:

1) Add more elements (h-refinement)
2) Use a higher-order polynomial for interpolation (p-refinement)


Original mesh
4 linear triangle elements 6 nodes

$h$-refinement
16 linear triangle elements
15 nodes
(Option 1)

p-refinement 4 quadratictriangle elements 15 nodes
(Option 2)

## FEA Solution Convergence



An example of h-refinement of an FEA model of a wrench. https://www.comsol.com/multiphysics/mesh-refinement


Example of a plot to detect solution convergence https://caeuniversity.com/mesh-convergence-modern/

- When two successive refinements result in only a small difference in the FEA solution, we say the solution has converged
- Typically, you will need more elements where stress is changing quickly, or to adequately capture part geometry
- You should always ensure your FEA model has converged!


## FEA Solution Convergence



An example of h-refinement of an FEA model of a wrench. https://www.comsol.com/multiphysics/mesh-refinement


Example of a plot to detect solution convergence https://caeuniversity.com/mesh-convergence-modern/

- For most FEA problems, solving the linear system of equations $K u=F$ consumes the vast majority of computing time and power.
- Because of the rapid scaling of the cost of solving a model, it's best to use only as many elements/nodes as you truly need for a given model


## Model Validation

Model validation involves checking the results of your model against reality, e.g. documented experiments, performing your own tests or experiments, etc.

In our wrench example, if we observed the failure mode below, but the FEA model predicted the highest stresses to be in another part of the structure, it would warrant double-checking problem inputs like material properties, revisiting the boundary conditions to determine if they are adequate for the true loading scenario, etc.


[^0]Dreamstime.com
13976698
(©) Sever180| Dreamstime.com

## FEA with Linear Rod Elements

The linear rod element is one of the simplest possible structural elements.


A linear rod has 2 nodes with nodal displacements $u_{1}$ and $u_{2}$ and nodal forces $F_{1}$ and $F_{2}$. The rod has constant cross-sectional area $A$ and elastic modulus $E$, and the length of the rod is $L$. It can only take axial loads.

From equilibrium analysis, we know that $F_{\text {int }}=-F_{1}=F_{2}=\frac{E A}{L}\left(u_{2}-u_{1}\right)$. Therefore, we can write two equations:

$$
F_{1}=\frac{E A}{L}\left(u_{1}-u_{2}\right), \quad F_{2}=\frac{E A}{L}\left(-u_{1}+u_{2}\right)
$$

Or in matrix form:

$$
\frac{E A}{L}\left[\begin{array}{rr}
1 & -1 \\
-1 & 1
\end{array}\right]\left[\begin{array}{l}
u_{1} \\
u_{2}
\end{array}\right]=\left[\begin{array}{l}
F_{1} \\
F_{2}
\end{array}\right]
$$

This gives us the stiffness matrix and load vector for a 1D rod element: $\boldsymbol{K}^{e}=\frac{E A}{L}\left[\begin{array}{rr}1 & -1 \\ -1 & 1\end{array}\right]$, and $\boldsymbol{F}^{e}=\left[\begin{array}{l}F_{1} \\ F_{2}\end{array}\right]$ (applied loads at the nodes)

## FEA with Linear Rod Elements

Suppose we wish to find the total elongation of the structure below, which consists of two rod elements of the same length $L$, modulus $E$, and cross-sectional area $A$, connected in series. There are two elements and a total of 3 nodes


To find the stiffness matrix and load vector for this system, we can use assembly, which is a key feature of FEA solution strategies.
To assemble the global stiffness matrix, we compute each element stiffness and note its contribution to the global stiffness matrix, which is $3 \times 3$ in size due to the 3 total displacement DOF in the system:

$$
\boldsymbol{K}_{1}^{e}=\frac{E A}{L}\left[\begin{array}{rrr}
1 & -1 & 0 \\
-1 & 1 & 0 \\
0 & 0 & 0
\end{array}\right], \quad \boldsymbol{K}_{2}^{\boldsymbol{e}}=\frac{E A}{L}\left[\begin{array}{rrr}
0 & 0 & 0 \\
0 & 1 & -1 \\
0 & -1 & 1
\end{array}\right] \quad \rightarrow \quad \boldsymbol{K}=\boldsymbol{K}_{1}^{e}+\boldsymbol{K}_{2}^{e}=\frac{E A}{L}\left[\begin{array}{rrr}
1 & -1 & 0 \\
-1 & 2 & -1 \\
0 & -1 & 1
\end{array}\right]
$$

$\boldsymbol{F}$ contains the loads applied to each node: ( $R$ is an unknown placeholder for the wall reaction force)

$$
\boldsymbol{F}=\left[\begin{array}{c}
R \\
-P \\
2 P
\end{array}\right]
$$

## FEA with Linear Rod Elements



Hence the global assembled system of equations is $\boldsymbol{K} \boldsymbol{u}=\boldsymbol{F}$ :

$$
\frac{E A}{L}\left[\begin{array}{rrr}
1 & -1 & 0 \\
-1 & 2 & -1 \\
0 & -1 & 1
\end{array}\right]\left[\begin{array}{l}
u_{1} \\
u_{2} \\
u_{3}
\end{array}\right]=\left[\begin{array}{c}
R \\
-P \\
2 P
\end{array}\right]
$$

Because the rod is fixed at the wall, $u_{1}=0$, which allows us to modify the system of equations to read:

$$
\frac{E A}{L}\left[\begin{array}{rr}
2 & -1 \\
-1 & 1
\end{array}\right]\left[\begin{array}{l}
u_{2} \\
u_{3}
\end{array}\right]=\left[\begin{array}{c}
-P \\
2 P
\end{array}\right]
$$

We can solve this to obtain $u_{2}=\frac{P L}{E A}, u_{3}=3 \frac{P L}{E A}$
We can revisit the first row of the original equation if we want to compute the wall reaction: $R=\frac{E A}{L}\left(u_{1}-u_{2}\right)=-P$

## FEA with Linear Rod Elements



In the linear rod element, the strain in each element is constant, and since $\sigma=E \epsilon$ for linear elasticity, so is the stress

Displacement is the integral of $\operatorname{strain}\left(\epsilon=\frac{d u}{d x}=\frac{\Delta u}{\Delta x}\right)$, so the displacement field is linear in each element.

Let's make plots of the FEA displacement field and stress field on the axes below.
Recall the solution $\left(u_{1}, u_{2}, u_{3}\right)=\left(0, \frac{P L}{E A}, 3 \frac{P L}{E A}\right)$ for this problem:


## Appendix

The following slides give some more background and key equations from the theory of linear elasticity, which may be helpful in setting up FEA simulations and interpreting results.

This information can also be found in most introductory texts on solid mechanics or the finite element method.

## Kinematics of a deforming body

## Undeformed body



Undeformed (or initial) configuration:

- Volume $\Omega$
- Boundary $\Gamma=\Gamma_{D} \cup \Gamma_{N}$
- $\Gamma_{D}$ : boundary where displacement is prescribed (essential BC)
- $\Gamma_{N}$ : boundary where traction is prescribed (natural BC)
- Points in the body are defined by the position vector $\boldsymbol{p}$

Deformed configuration:
After forces are applied, the body assumes a new configuration defined by the deformation $\chi(\boldsymbol{p})$

The displacement $\boldsymbol{u}(\boldsymbol{p})$ is defined such that $\boldsymbol{u}(\boldsymbol{p})=\boldsymbol{\chi}(\boldsymbol{p})-\boldsymbol{p}$
Note that so far no assumptions were made regarding the magnitude of the deformation

## Kinematics for linear elasticity

## Undeformed body



In linear elasticity, we assume the deformed configuration involves only small deformations (strains)

Therefore, we do not differentiate between the deformed and undeformed configuration. This simplifies many things:

- Strains and stresses are measured relative to the original geometry (i.e. engineering stress/strain is applicable)
- Applied loads don't change direction as a body deforms
- Linear constitutive law linking stress and strain

The displacement field $\boldsymbol{u}(\boldsymbol{p})=\boldsymbol{\chi}(\boldsymbol{p})-\boldsymbol{p}$ might have large magnitudes, but its gradient $\nabla \boldsymbol{u}$ is "small" in this treatment.

## Kinematics for linear elasticity

## Undeformed body



These lectures notes will use ( $x, y, z$ ) interchangeably with $\left(x_{1}, x_{2}, x_{3}\right)$ to express the Cartesian coordinate variables
$x_{i}$ is the coordinate associated with the unit vector $\boldsymbol{e}_{\mathbf{i}}$
Using numbers allows for some more convenient notation, for example

$$
(\nabla \boldsymbol{u})_{i j}=\frac{\partial u_{i}}{\partial x_{j}}
$$

Clearly communicates the components of the gradient of the vector $\boldsymbol{u}$

## Small-strain (linear) elasticity

## Engineering normal strain: length change



Rubber membrane subject to tension

Normal strains characterize length change along a specific direction. There are 3 normal strain components:

$$
\epsilon_{11}=\frac{\partial u_{1}}{\partial x_{1}}, \quad \epsilon_{22}=\frac{\partial u_{2}}{\partial x_{2}}, \quad \epsilon_{33}=\frac{\partial u_{3}}{\partial x_{3}}
$$

For uniaxial stretching of a body with constant crosssectional area (constant stress), we can write

$$
\epsilon=\frac{\Delta L}{L_{0}}
$$

$\Delta L=$ change in length
$L_{0}=$ original length

Normal strains are positive when the material length is increased, and negative when the material length is decreased

## Small-strain (linear) elasticity

Engineering shear strain: angle change


Rubber membrane subject to tension

Shear strain measures the angle change between two material line segments that were originally at 90 degrees to one another.

For example, the angle change between two material line segments originally aligned with the $x_{1}-x_{2}$ axes can be shown to be

$$
\gamma_{12}=\frac{\partial u_{1}}{\partial x_{2}}+\frac{\partial u_{2}}{\partial x_{1}}
$$

Shear strains are symmetric in their indices, i.e. $\gamma_{12}=$ $\gamma_{21}$. Therefore there are only 3 unique shear strains we need to be concerned with: $\gamma_{12}, \gamma_{23}, \gamma_{31}$

## State of stress in a body

The state of stress at a point in a solid is fully described by the three normal stresses $\sigma_{x}, \sigma_{y}$, and $\sigma_{z}$ and three shear stresses $\tau_{x y}, \tau_{y z}$, and $\tau_{x z}$; We only need three shear stress components because they are symmetric in their components as a requirement for moment equilibrium in the stress element.
$\rightarrow \tau_{x y}=\tau_{y x}$
$\rightarrow \tau_{y z}=\tau_{z y}$
$\rightarrow \tau_{x z}=\tau_{z x}$
Using index notation, we instead write shear stresses using $\sigma_{i j}$, for example, $\tau_{x y}=\sigma_{12}$ in this notation
In index, notation, we write the stress tensor as

$$
\boldsymbol{\sigma}=\left[\begin{array}{lll}
\sigma_{11} & \sigma_{12} & \sigma_{13} \\
\sigma_{21} & \sigma_{22} & \sigma_{23} \\
\sigma_{31} & \sigma_{32} & \sigma_{33}
\end{array}\right]
$$

This is equivalent to writing, for a typical $x-y-z$ system:
$\boldsymbol{\sigma}=\left[\begin{array}{ccc}\sigma_{x} & \tau_{x y} & \tau_{x z} \\ \tau_{y x} & \sigma_{y} & \tau_{y z} \\ \tau_{z x} & \tau_{z y} & \sigma_{z}\end{array}\right]$


## Stress-strain Relations

For isotropic materials, there are 3 material properties to be aware of:

1. $E=$ elastic modulus (Young's modulus)
2. $v=$ Poisson's ratio
3. $G=$ Shear modulus

Need only 2 constants to describe an isotropic material because $E=2 G(1+v)$

## Axial loading:

Longitudinal stress-strain relation: $\sigma=E \epsilon$

Transverse strain: $\epsilon_{\text {trans }}=-v \epsilon_{\text {long }}$
If there are shear stresses:


## Stress-strain relations (3D Hooke's law)

In general, all six stress and strain components may be non-zero due to a complex loading of a fully 3D structure. For any linearly elastic material, the relationship can be written as $\{\boldsymbol{\sigma}\}=[\boldsymbol{C}]\{\boldsymbol{\epsilon}\}$. The formulae below are for isotropic materials.

$$
\left\{\begin{array}{l}
\sigma_{11} \\
\sigma_{22} \\
\sigma_{33} \\
\sigma_{12} \\
\sigma_{13} \\
\sigma_{23}
\end{array}\right\}=\frac{E}{(1+v)(1-2 v)}\left[\begin{array}{cccccc}
1-v & v & v & 0 & 0 & 0 \\
v & 1-v & v & 0 & 0 & 0 \\
v & v & 1-v & 0 & 0 & 0 \\
0 & 0 & 0 & \frac{1-2 v}{2} & 0 & 0 \\
0 & 0 & 0 & 0 & \frac{1-2 v}{2} & 0 \\
0 & 0 & 0 & 0 & 0 & \frac{1-2 v}{2}
\end{array}\right]\left\{\begin{array}{c}
\epsilon_{11} \\
\epsilon_{22} \\
\epsilon_{33} \\
2 \epsilon_{12} \\
2 \epsilon_{13} \\
2 \epsilon_{23}
\end{array}\right\}
$$

We can also invert the relationship to write $\{\boldsymbol{\epsilon}\}=[\boldsymbol{C}]^{-1}\{\boldsymbol{\sigma}\}$

$$
\left\{\begin{array}{c}
\epsilon_{11} \\
\epsilon_{22} \\
\epsilon_{33} \\
2 \epsilon_{12} \\
2 \epsilon_{13} \\
2 \epsilon_{23}
\end{array}\right\}=\frac{1}{E}\left[\begin{array}{cccccc}
1 & -v & -v & 0 & 0 & 0 \\
-v & 1 & -v & 0 & 0 & 0 \\
-v & -v & 1 & 0 & 0 & 0 \\
0 & 0 & 0 & 2+2 v & 0 & 0 \\
0 & 0 & 0 & 0 & 2+2 v & 0 \\
0 & 0 & 0 & 0 & 0 & 2+2 v
\end{array}\right]\left\{\begin{array}{l}
\sigma_{11} \\
\sigma_{22} \\
\sigma_{33} \\
\sigma_{12} \\
\sigma_{13} \\
\sigma_{23}
\end{array}\right\}
$$

## Plane Strain

- In the plane strain case, only in-plane strain components are non-zero:

$$
\boldsymbol{\epsilon}=\left[\begin{array}{ccc}
\epsilon_{11} & \epsilon_{12} & 0 \\
\epsilon_{12} & \epsilon_{22} & 0 \\
0 & 0 & 0
\end{array}\right] \quad \boldsymbol{\sigma}=\left[\begin{array}{ccc}
\sigma_{11} & \sigma_{12} & 0 \\
\sigma_{21} & \sigma_{22} & 0 \\
0 & 0 & \sigma_{33}
\end{array}\right]
$$



## Assumptions:

1. $h \gg D$
2. No body forces or tractions in the out-of-plane $(z)$ direction
3. Applied tractions do not vary in the out-of-plane ( $z$ ) direction

## Plane Strain

## Examples of plane strain problems




Long cylinders under uniform loading

## Plane Stress

- In the plane stress case, only in-plane stress components are non-zero:

$$
\begin{aligned}
& \boldsymbol{\sigma}=\left[\begin{array}{ccc}
\sigma_{11} & \sigma_{12} & 0 \\
\sigma_{21} & \sigma_{22} & 0 \\
0 & 0 & 0
\end{array}\right] \\
& \boldsymbol{\epsilon}=\left[\begin{array}{ccc}
\epsilon_{11} & \epsilon_{12} & 0 \\
\epsilon_{21} & \epsilon_{22} & 0 \\
0 & 0 & \epsilon_{33}
\end{array}\right]
\end{aligned}
$$



## Assumptions:

1. $h \ll D$
2. Out-of-plane ( $z$ ) surfaces are traction-free
3. No loads applied in the $z$ direction

## Examples of plane stress problems



Thin plate with central hole

## Post-processing

- Principal stresses: max/min normal stresses on any plane
- Von Mises stress: Useful for evaluating safety factor on ductile materials; plastic yield is predicted when the von Mises stress exceeds the yield strength of the material

In two dimensions:

$$
\sigma_{p 1, p 2}=\frac{\sigma_{11}+\sigma_{22}}{2} \pm \sqrt{\left(\frac{\sigma_{11}-\sigma_{22}}{2}\right)^{2}+\left(\sigma_{12}\right)^{2}}
$$

Plane Stress: $\quad \sigma_{p 3}=0$
Plane Strain: $\quad \sigma_{p 3}=\sigma_{33}=\frac{E v}{(1+v)(1-2 v)}\left(\epsilon_{11}+\epsilon_{22}\right)$

## Von Mises Stress

$$
\sigma_{V M}=\sqrt{\frac{1}{2}\left[\left(\sigma_{p 1}-\sigma_{p 2}\right)^{2}+\left(\sigma_{p 1}-\sigma_{p 3}\right)^{2}+\left(\sigma_{p 3}-\sigma_{p 2}\right)^{2}\right]}
$$


[^0]:    Download from

